COVID Cultural Impact Study - Public Participation Survey

Welcome

<u>ArtsFund</u> is conducting the <u>COVID Cultural Impact Study (CCIS)</u> Public Participation Survey to learn about *your* cultural participation since March 2020 and your anticipated participation post-pandemic.

The information you provide will be used anonymously and in aggregate and will enable us to create a comprehensive impact study of the COVID-19 pandemic on arts, cultural, heritage, and science nonprofit organizations in Washington State.

It will take approximately 15 minutes to complete this survey. You must be 18 years or older to participate.

- To preview the questions, please <u>click here</u>.
- If you experience any technical difficulty, or need assistance completing the survey, please contact CCIS@artsfund.org.
- To learn more about the project, please click here.

To take this survey:

- Use the 'previous' and 'next' buttons at the bottom of the page to navigate.
- Your survey will automatically save.
- If you do not complete your survey in one sitting, to return to where you left off, click the survey link from the same device you were using before.
- To change any answers to your survey after submitting it, click the survey link again.

Thank you for your time, your cooperation, and your support of the cultural nonprofit sector in Washington State.

COVID Cultural Impact Study: Conducted by:

- BERK Consulting, Inc.
- GMA Research, Bellevue, Washington
- Dr. William B. Beyers, University of Washington

Commissioned by: ArtsFund

The Report is sponsored by **BANK OF AMERICA**

With additional support from

PAUL G. ALLEN FAMILY FOUNDATION

> NESHOLM FAMILY FOUNDATION



Eligibility

- * 1. Are you 18 years or older?
- O Yes
- O No



Participation

For the purposes of this survey, we are considering the following to be cultural programs: a live program, a time restricted program (with a start time and end time for access), or general admission.

Examples can include: workshops, classes, performances, lectures, film screenings, discussions, youth and family focused activities, educational programs, permanent and special exhibitions, events, festivals, etc. hosted by an arts, culture, heritage, or science Washington based nonprofit organization. This does not include on-demand programs that are viewable without a defined timeframe for availability.

March 2020 will be considered as a benchmark for the start of public health related closures.

ticipation	
. How frequently did you participate in cultu	ral programs prior to March 2020?
Weekly or more	At least twice a year
At least once a month	Once a year <u>or less</u>
At least once a quarter	Not at all
Weekly <u>or more</u> At least once a month	At least twice a yearOnce a year <u>or less</u>
At least once a month	Once a year <u>or less</u>
At least once a quarter	Not at all

rticipation	
4. Since March 2020, what types of cultural	programming have you participated in? Check all that apply.
Cultural heritage/Historic preservation	Music and Opera
Dance	Science/Conservation/Aquarium/Zoo
Festival	Theater
Film/Media	Visual Arts
Literary arts	
Multidisciplinary	
Other (please specify)	
None of the above	
	in new or different content types of cultural programming?
Yes No	
No No Df the cultural programs you participated in s <u>centage</u> of where those programs were proc	since March 2020, please estimate the <u>approximate</u> duced. Your total must equal 100.
O No	
No Of the cultural programs you participated in s <u>centage</u> of where those programs were prod de Washington State A, outside of Washington State	
No Of the cultural programs you participated in s <u>centage</u> of where those programs were prod de Washington State	

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apply.	or your participation in cultural programs? Check all that
 To celebrate your own or your family's cultural heritage To do something different/change your routine To escape/relax To experience art To feel creative or creatively inspired/makes me feel creative For health reasons To introduce a specific child/children to the activity To learn something new/stimulates my personal growth/gives me insight into political and social ideas To learn/refine new skills 	 To feel less isolated To participate in your local community/makes me feel connected to my community Promotes social change To see a specific performer, exhibit, or production To socialize with family or firends To support a community organization or program To patronize an organization that I have strong connections to To check out a new organization To understand different cultures and perspectives
 Makes me happy/brings me joy For some other reason (Please describe) 8. Is there anything you would like to say about the role 	

your life since March 2020?

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Patron Spending

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Think of the most recent cultural program, virtual or in-person, in Washington State that you participated in. If part of an ongoing series, consider your responses for a single class or program.

* 9. What was the name of the nonprofit organization whose cultural program you participated in?

* 10. How did you participate in the cultural program?

🔵 In-person

Online/digitally/remotely

Other (please specify)



Patron Spending

11. Including yourself, how many people were in your party?



Patron Spending

12. Including yourself, how many people in your party participated in the cultural program?



Patron Spending

13. Please estimate the total expenditures made by your party for each of the following categories.

Include any expenditures you would directly attribute to participating in the cultural program (virtual or inperson) identified in question 9, {{ Q9 }}.

One person should estimate expenditures for the entire party.

Please enter in dollar amounts.

Tickets/ admissions

Food/ beverages before, during, or after the program

Related merchandise and gifts

Child care/ Babysitting

Donations

Bus/ Rail/ Air/ Maritime Transportation

Transportation in my car

Taxi/ rideshare

Parking fees

Lodging/ accommodations

Technology

Other

14. If 'Other' please describe

 I have attended fundraisers for cultural organizations and donated	I have donated funds to COVID relief funds for cultuorganizations
I have donated funds to cultural organizations	I am a volunteer at a cultural organization
I have donated funds to COVID relief funds for artists	
Other (please specify)	
None of the above	

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Patron Spending
16. How has your financial support to cultural organizations (outside of program tickets and fees) changed, if at all, since March 2020? Check all that apply.
Donate to more organizations
Donate to fewer organizations
Donate more funds per organization
Donate fewer funds per organization
Level of support has not changed since March 2020

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Readiness to Return

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- * 17. How do you feel about returning to in-person participation to cultural programs?
 - I have already returned to in-person participation in cultural programs
 - I am ready to return, but have not yet
 - I am unsure/waiting to see
 - I prefer to continue attending remotely for the foreseeable future

COVID Cultural Impact Study - Public Participa	ation <u>Surve</u>	у		
eadiness to Return		, 		-
18. When is the earliest you plan to participate in in-	person cultu	ral programmi	ng?	
Summer 2021	Spring		-	
Fall 2021	O Summ	er 2022		
Winter 2021	🔵 I don't	know		
Drganization's vaccine policy	important)	important)	important)	N/A
hen available.		2 (low or		
	1 (not important)	moderately important)	3 (very important)	N/A
Organization's vaccine policy	\bigcirc	0	\bigcirc	0
	\frown			
	0	\bigcirc	0	~
	0	0	0	0
Organization's mask and safety policies Organization's refund and cancellation policies Size and scale of program (in terms of number of attendees)	0	0	0	0
Organization's refund and cancellation policies Size and scale of program (in terms of number of attendees)				
Organization's refund and cancellation policies				
Organization's refund and cancellation policies Size and scale of program (in terms of number of attendees) Physical location of program (indoor or outdoor)				
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Organization's refund and cancellation policies Size and scale of program (in terms of number of attendees) Physical location of program (indoor or outdoor) Physical location of program (proximity to home or work) My ability to safely distance within the space (indoor or outdoor)				
Organization's refund and cancellation policies Size and scale of program (in terms of number of attendees) Physical location of program (indoor or outdoor) Physical location of program (proximity to home or work) My ability to safely distance within the space (indoor or outdoor) My own vaccination status				
Organization's refund and cancellation policies Size and scale of program (in terms of number of attendees) Physical location of program (indoor or outdoor) Physical location of program (proximity to home or work) My ability to safely distance within the space (indoor or outdoor) My own vaccination status Vaccination status of those in my party Vaccination rates in my community				
Organization's refund and cancellation policies Size and scale of program (in terms of number of attendees) Physical location of program (indoor or outdoor) Physical location of program (proximity to home or work) My ability to safely distance within the space (indoor or outdoor) My own vaccination status Vaccination status of those in my party				
Organization's refund and cancellation policies Size and scale of program (in terms of number of attendees) Physical location of program (indoor or outdoor) Physical location of program (proximity to home or work) My ability to safely distance within the space (indoor or outdoor) My own vaccination status Vaccination status of those in my party Vaccination rates in my community Infection rates in my community				

	Equal parts virtual and	in-	
No virtual programming	person programming		All virtual programming
)			
Over the next six months, it	returning to in-nerson cul	tural pr	ogramming, to what degree will your total
	tion (tickets, membership	-	everages, transit, retail, etc.) be compare
Spending less than March		S	Spending more than March
2020	Spending equal amou		2020
)			
22. Are you vaccinated for C			
Yes, fully vaccinated		1	No, but probably will get vaccinated
Yes, partially vaccinated		1 ()	No, and probably will not get vaccinated
Yes, but there are unvaccina	ated people in my household		Prefer not to answer
0	,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,	0	

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Role of Arts and Culture

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23. How important of a role do you think cultural nonprofit organizations will have in your community's postpandemic recovery?

panaenne recovery.	
Very important	Somewhat important
Important	Not at all important
Undecided	

* 24. What role(s) are the most important for cultural nonprofit organizations to play in your community's postpandemic recovery? Please choose up to 3.

Economic recovery for businesses and organizations	Processing trauma from COVID-19
Creative re-imagining of post-pandemic economy and society	Providing educational opportunities for adults and children
Creating employment for individuals	Offering inspiration and hope Providing entertainment and escape
Encouraging community unity and vitality Re-activating public spaces	Championing the voices of underrepresented communities
Supporting mental wellness among youth	Driving cultural tourism
Supporting mental wellness among adults	
Other (please specify)	

25. What role do you think cultural nonprofit organizations should play in communities post-pandemic?

26. What does recovery look like for the Washington State nonprofit cultural sector post-pandemic?

* 27. How does the current value you place on cultural programming compare to before March 2020?

- I value cultural programming <u>more</u> now than prior to March 2020
 - I value cultural programming about the same amount as prior to March 2020
 - I value cultural programming <u>less</u> now than prior to March 2020



Role of Arts and Culture

28. Please tell us why the value you place on cultural programming has changed?

A R T S F U N	JD Y		
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Demographics			
29. Do you identify as L0	GBTQIA+?		
Yes			
O No			
Prefer not to answer			
30. Do you identify as a	person with a disability/diasbiliti	es?	
Yes			
O No			
Prefer not to answer			
21 De veu identificae			
31. Do you identify as			
Female			
Prefer not to answer			
Prefer to self describe			
			7
32. Please indicate your	age		
18-24		55-64	
25-34		65-74	
35-44		75 or older	
45-54		Prefer not to a	answer

Under \$20,000	\$100,000 - \$124,999
\$20,000 - \$39,999	\$125,000 - \$249,999
\$40,000 - \$59,999	\$250,000 and over
\$60,000 - \$74,999	Prefer not to answer
\$75,000 - \$99,999	
What is your zip code and county?	
ostal Code	
ty	
How many people are currently living in your	r household, including yourself?
6. Are there children (ages 18 and younger)	in your household?
Yes	
No	
Prefer not to answer	
7. Please indicate how you identify (choose	all that apply)
Asian/Asian American/Asian diasporic	Pasifika/Native Hawaiian/Pacific Islander
Asian/Asian American/Asian diaspone	
Black/African American/African diasporic	White/European
	White/European Different Identity
Black/African American/African diasporic	
Black/African American/African diasporic Hispanic/Latino/a/x diasporic	Different Identity



38. How did you hear about this survey? (eg: ArtsFund's social media, Washington Nonprofit's newsletter)